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NOTICE OF PUBLIC HEARING

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NOTICE IS HEREBY GIVEN that a public hearing pursuant to Title 1 of Article 18-A of the New York State General Municipal Law will be held by the Suffolk County Industrial Development Agency (the “Agency”) on the 15th of May, 2017, at 11:00 a.m., local time, at Melville Corporate Center I, Conference Center, Suite S124, 105 Maxess Road, Melville, New York 11747, in connection with the following matters:

NeuLion Real Estate, Inc., a Delaware business corporation on behalf of itself and/or the principals of NeuLion Real Estate, Inc. and/or an entity formed or to be formed on behalf of any of the foregoing (collectively, the “Company”), and NeuLion, Inc., a Delaware business corporation, on behalf of itself and/or the principals of NeuLion, Inc. and/or an entity formed or to be formed on behalf of any of the foregoing (collectively, the “Sublessee”), have applied to the Agency to enter into a transaction in which the Agency will assist in: (a) the acquisition of an approximately 4.65 acre parcel of land located at 576 Broadhollow Road, Melville, New York 11747 (the “Land”), the renovation of an existing approximately 50,000 square foot building located thereon (the “Improvements”), and the acquisition and installation therein of certain equipment not part of the Equipment (as such term is defined herein) (the “Facility Equipment”; and, together with the Land and the Improvements, the “Company Facility”), which Company Facility is to be leased by the Agency to the Company and subleased by the Company to the Sublessee, and (b) the acquisition and installation of certain equipment and personal property (the “Equipment”; and together with the Company Facility, the “Facility”), which Equipment is to be leased by the Agency to the Sublessee and which Facility is to be used by the Sublessee for its primary use as the Sublessee’s world headquarters including finance administration, business marketing, technology operations and software development in its business as a developer of technology and software for digital video broadcasting and distribution.

The Agency will acquire title to the Facility Equipment and a leasehold interest in the Land and Improvements and lease the Facility Equipment and sublease the Land and Improvements to the Company for further sublease by the Company to the Sublessee. The Agency will acquire title to the Equipment and lease the Equipment to the Sublessee. The Agency contemplates that it will provide financial assistance to the Company and the Sublessee in the form of exemptions from mortgage recording taxes in connection with the financing or any subsequent refinancing of the Facility, exemptions from sales and use taxes in connection with the renovation and equipping of the Facility and abatement of real property taxes consistent with the policies of the Agency.

A representative of the Agency will at the above-stated time and place hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company and the Sublessee or the location or nature of the Facility. At the hearing, all persons will have the opportunity to review the application for financial assistance filed by the Company and the Sublessee with the Agency and an analysis of the costs and benefits of the proposed Facility.

Dated: May 4, 2017

SUFFOLK COUNTY INDUSTRIAL  
DEVELOPMENT AGENCY

By: Anthony J. Catapano,  
Executive Director